

For Immediate Release

19th May 2006

Hutchison China MediTech Limited ("Chi-Med")

First day of dealings on AIM

Chi-Med announces that admission to trading on AIM will become effective, and dealings in the ordinary shares of the Company will start, at 8.00am today, 19th May 2006, under the ticker symbol "HCM". The ISIN number will be KYG4672N1016. Dealings will be conducted in CREST through Depository Interests each representing an interest in one ordinary share.

Chi-Med is the holding company of a pharmaceutical and healthcare group based primarily in China and focused on researching, developing, manufacturing, and selling pharmaceuticals, health supplements and other consumer health and personal care products derived from Traditional Chinese Medicine ("TCM") and botanical ingredients. Chi-Med's overall aim is to draw on the untapped wealth of knowledge and history of usage in the TCM industry to develop pharmaceutical and consumer products for the global market.

On 10th May 2006, Chi-Med announced that it will have raised gross proceeds of approximately £40 million through a placing with institutional and other qualified investors and via a Hong Kong Preferential Offering to qualifying shareholders of Hutchison Whampoa Limited of a total of 14,545,454 new shares at a price of 275 pence per ordinary share (the "Placing Price"). Based on that Placing Price, the market capitalisation of Chi-Med on admission will be approximately £141 million.

Lazard & Co., Limited is Nominated Advisor to Chi-Med and Panmure Gordon are Brokers to the Placing.

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